

BDPH 04/2019

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Best Deal Properties Holding P.L.C. (C.88974) (hereinafter the "Company") pursuant to Chapter 5 of the Malta Financial Services Authority Listing Rules

Quote

The Company announces that it has submitted an application for the admission of the Company's shares on the Prospects MTF operated by the Malta Stock Exchange ("**Prospects**").

The Company intends to offer for subscription six hundred and twenty-five thousand (625,000) new ordinary shares having a nominal value of €0.10 each (the "**New Shares**"), pursuant to a company admission document (the "**Admission Document**") to be issued by the Company, subject to the approval and authorisation of the Malta Stock Exchange. It is the intention that the New Shares, together with the existing shares of the Company (the "**Existing Shares**"), are to be admitted for trading on Prospects (the "**Proposed Listing**").

Furthermore, the Company has entered into a Placement Agreement with a third-party investor in respect of the allocation of the New Shares, subject to, and conditional upon, the New Shares and the Existing Shares (together the "**Shares**") being admitted to Prospects (the "**Placement**").

A further announcement will be issued upon the approval and authorisation of the Admission Document by the Malta Stock Exchange.

Unquote

By order of the Board.



Dr Roderick Zammit Pace
Company Secretary

16 July 2019