

BDPH 07/2019

COMPANY ANNOUNCEMENT

*The following is a company announcement issued by Best Deal Properties Holding P.L.C. (C 88974) (hereinafter the “**Company**”) pursuant to the listing rules of the Listing Authority (the “**Listing Rules**”) and rules issued by the MSE regulating the Prospects MTF market (the “**Prospects Rules**”)*

QUOTE

The Company is pleased to announce that the offer for subscription of six hundred and twenty-five thousand (625,000) new ordinary shares of a nominal value of €0.10 each at a share issue price of €1.60 (“**New Shares**”), issued in terms of a Company Admission Document dated 21 August 2019, have been fully subscribed and subsequently allotted and admitted to Prospects MTF, together with the 2,500,000 existing ordinary shares at a nominal value of €0.10 each of the Company (together referred to as the “**Ordinary Shares**”).

The allotment of New Shares has been made in its entirety in favour of C Developments Limited, which therefore holds six hundred and twenty-five thousand (625,000) new ordinary shares at a nominal value of €0.10 each, equivalent to twenty per cent (20%) of the issued and fully paid up share capital of the Company.

The Ordinary Shares have been admitted to Prospects MTF on 22 August 2019 and trading is expected to commence on 26 August 2019.

UNQUOTE

By order of the Board.



Dr Roderick Zammit Pace
Company Secretary

23 August 2019