

BDPH 71/2022

COMPANY ANNOUNCEMENT

*The following is a company announcement issued by Best Deal Properties Holding P.L.C. (C 88974) (hereinafter the “**Company**”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority (the “**Capital Markets Rules**”) and the rules issued by the Malta Stock Exchange regulating the Prospects MTF market (the “**Prospects Rules**”)*

QUOTE**Issue of €15,000,000 Best Deal Properties Holding P.L.C. 4.75% Secured Bonds 2025 - 2027**

Reference is made to company announcement BDPH68 published on 07 October 2022 in relation to the submission of an application by the Company to the Malta Financial Services Authority requesting the admissibility to listing of €15,000,000 Secured Bonds 2025 – 2027 (the “**Secured Bonds**”), guaranteed by Best Deal Estates Limited (C 102444), a wholly-owned subsidiary of the Company, both in terms of annual interest and capital repayment upon maturity.

The Company hereby announces that it has received regulatory approval from the Malta Financial Services Authority for the issue of the Secured Bonds and has been granted authorisation for the admissibility to listing of the Secured Bonds on the Official List of the Malta Stock Exchange.

Full details of the Secured Bonds, and the bond issue generally, are set out in the Prospectus dated 09 November 2022, which will be available on the Company’s website (www.bestdealholdings.com) as from 11 November 2022.

Copies of the Prospectus may be obtained from Authorised Financial Intermediaries specified in Annex I of the Securities Note (forming part of the Prospectus) as from 14 November 2022.

Further information in connection with the issue of and subscription for the Secured Bonds will be made available in due course by means of company announcement.

UNQUOTE

By order of the Board.


Dr Stephanie Manduca
Company Secretary

10 November 2022