

BDPH 96/2024

COMPANY ANNOUNCEMENT

*The following is a company announcement issued by Best Deal Properties Holding P.L.C. (C 88974) (hereinafter the “**Company**”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority (the “**Capital Markets Rules**”) and the rules issued by the Malta Stock Exchange regulating the Prospects MTF market (the “**Prospects Rules**”)*

QUOTE**Application requesting the admissibility to listing of €15,000,000 Secured Bonds 2027 –2029**

The Board of Directors of Best Deal Properties Holding P.L.C. (the “**Company**”) hereby announces that it has submitted an application to the Malta Financial Services Authority requesting the admissibility to listing of €15,000,000 Secured Bonds 2027 – 2029 (the “**Secured Bonds**”), guaranteed by Best Deal Ghadira Limited (C 88974), a wholly-owned subsidiary of the Company, both in terms of annual interest and capital repayment upon maturity. It is expected that the Secured Bonds will have a nominal value of €100 each and will be issued at par. Application will be made for the Secured Bonds to be listed and traded on the Official List of the Malta Stock Exchange.

Subject to obtaining regulatory approval of the Secured Bonds, the Company will be granting preference to holders of the 4.25% secured bonds 2024 (ISIN: MT0002121201) of a nominal value of €100 per bond issued at par by the Company pursuant to and in accordance with the terms and conditions set out in the prospectus dated 3 December 2018 and presently listed and trading on the Official List of the Malta Stock Exchange (the “**2018 Bonds**”) to subscribe to the Secured Bonds by surrendering the corresponding nominal value of 2018 Bonds so held.

The remaining balance of Secured Bonds shall be offered for subscription to authorised financial intermediaries pursuant to an intermediaries’ offer.

Full details of the Secured Bonds will be provided in a prospectus that will be made available following the necessary approvals by the Malta Financial Services Authority.

UNQUOTE

By order of the Board.



Dr Stephanie Manduca
Company Secretary

09 February 2024