

BDPH 119/2025

**COMPANY ANNOUNCEMENT**

*The following is a company announcement issued by Best Deal Properties Holding P.L.C. (C 88974) (hereinafter the “**Company**”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority (the “**Capital Markets Rules**”) and the rules issued by the Malta Stock Exchange regulating the Prospects MTF market (the “**Prospects Rules**”)*

**QUOTE****Basis of Acceptance - €7,000,000 5.35% Best Deal Properties Holding p.l.c. Unsecured Bonds 2032**

The Company is pleased to announce that the offer of €7,000,000 5.35% Best Deal Properties Holding p.l.c. Unsecured Bonds 2032 (the “**Bonds**”) has been subscribed in full.

In terms of the prospectus dated 14 February 2025 (the “**Prospectus**”), the Bonds were allocated to Authorised Financial Intermediaries pursuant to conditional subscription agreements entered into during the Offer Period.

The Bonds are expected to be admitted to listing on the Official List of the Malta Stock Exchange on Thursday 27 February 2025 and trading is expected to commence thereafter. Interest on the Bonds at the rate of 5.35% commenced on the 21 February 2025.

The Board of Directors would like to thank the investing public for the support shown in this Bond Issue.

**UNQUOTE**

By order of the Board.



Dr. Amanda Vella  
On behalf of  
Bastion Corporate Services Limited  
Company Secretary

22 February 2025